

+86-21-2081-2804
ir@smics.com

SMI 2019 2 14 981)() (

-
-
- 18.9% 17.0% 20.5%

16% 18%
20% 22%

2 5 2 5 5

- 1 1 2 ()

12% 8.3% 2019 " 2018 2018
" 16%~18% "
" 2019 "
" " FinFET
12nm FinFET14nm
"

+86 400-620-8038
+852 3018-6771
+886 2-5572-3895
+1 845-675-0437

http://www.smics.com/site/company_activity <https://edge.media-server.com/m6/p/pg6k2hsu>

12

SMIC

SMI

981

0.35 28

300mm

200mm

300mm

300mm

200mm

300mm

200mm

www.smics.com

(1995)

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20-F

(6-K)

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	787,565	850,662	-7.4%	787,174	0.0%
	(653,440)	(676,119)	-3.4%	(638,678)	2.3%
	134,125	174,543	-23.2%	148,496	-9.7%
	(175,055)	(180,371)	-2.9%	(145,323)	20.5%
()	(40,930)	(5,828)	602.3%	3,173	-
()	43,473	17,843	143.6%	(6,086)	-
()	2,543	12,015	-78.8%	(2,913)	-
()	8,332	(4,424)	-	1,217	584.6%
()	10,875	7,591	43.3%	(1,696)	-

- 60 8 5 70 7.4% 7 8 7
- 3 40 6 7 6 10 3.4% 6 5
- 1 3 4 10 1 7 4 50
- 17.0% 20.5%
- 5 10 1 8 40 2.9% 1 7

$$\frac{\quad}{\quad} \quad (\quad)$$
- 1 7 80 () 4 3 50

$$\frac{\quad}{\quad} \quad (\quad)$$
- () 8 30 4 40
- 8 20 7 60 2

	6.4%	7.5%	6.6%
	44.7%	46.3%	42.5%
	32.1%	32.5%	37.6%
	8.0%	7.5%	8.8%
	8.8%	6.2%	4.5%
	93.2%	94.4%	99.7%
	6.8%	5.6%	0.3%
(1)	31.7%	33.0%	38.1%
(2)	57.5%	57.9%	51.3%
(3)	10.8%	9.1%	10.6%
28	5.4%	7.1%	11.3%
40/45	20.3%	18.7%	23.6%
55/65	23.0%	21.0%	16.0%
90	1.7%	1.4%	1.8%
0.11/0.13	7.3%	8.7%	6.3%
0.15/0.18	38.7%	39.5%	37.8%
0.25/0.35	3.6%	3.6%	3.2%

(1)

(2)

(3)

*

200mm		109,000	106,000
300mm		22,500	33,750
300mm		94,500	94,500
200mm		60,000	53,000
200mm		42,000	40,300
300mm		6,750	6,750
	300mm	74,250	74,250
	200mm	42,325	42,325
		451,325	450,875

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8

30

■ 3 25 8 45 8 75 8 200mm 45 1

8					
(1)	1,217,690	1,315,007	-7.4%	1,124,821	8.3%
	89.9%	94.7%	-	85.8%	-

(1)

	653,440	676,119	-3.4%	638,678	2.3%
	216,588	208,335	4.0%	210,385	2.9%
	436,152	466,887	-6.6%	427,262	2.1%
	700	897	-22.0%	1,031	-32.1%
	134,125	174,543	-23.2%	148,496	-9.7%
	17.0%	20.5%	-	18.9%	-

■ 40 6 7 6 10 3.4% 6 5 3

■ 4.0% 2 1 6 60

■ 6.6% 4 3 6 20

■ 1 3 4 10 1 7 4 50

■ 17.0% 20.5%

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	175,055	180,371	-2.9%	145,323	20.5%
	134,970	152,968	-11.8%	101,300	33.2%
	49,913	50,535	-1.2%	58,201	-14.2%
	7,701	6,102	26.2%	6,393	20.5%
	(17,529)	(29,234)	-40.0%	(20,571)	-14.8%

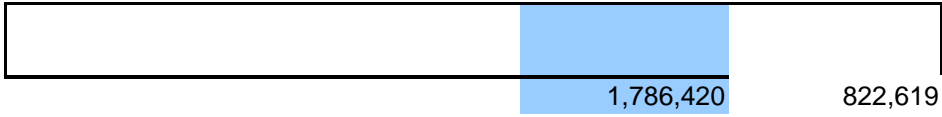
- 1 8 1 3 5
1 2 80 1 8 5 10
5 10 1 9 30

- 1) 2)
3

	253,290	259,076	-2.2%	251,741	0.6%

	1,786,420	822,619
	592,290	586,086
	2,583	4,834
	41,685	47,945
	1,996,808	2,082,233
	837,828	926,317
	28,161	40,255
	593,009	697,964
	270,807	12,912
	6,149,591	5,221,165
	2,607	7,664
	15,806	18,797
	164,604	146,628
	244,708	227,816
	498,551	-
	218,247	217,554
	530,005	728,097
	44,130	57,845
	964,860	1,050,283
	32,263	32,188
	143,447	-
	2,859,228	2,486,872
(1)	0.6x	0.3x
(2)	1.9x	1.8x
(3)	2.2x	2.1x

(1)



- 2019-1-23
- 2019-1-11
- 2019-1-11
- 2018-12-20
- 2018-12-20
- - 2018-12-20
- - 2018-12-20
- 2018-12-20
- - (1)
- (2) SJ SEMICONDUCTOR CORPORATION
- (3) 2018-12-20 (4)
- 2018-12-11
- 2018-12-6
- 2018-11-29
- 2018-11-19
- 2018-11-8
- 2018-11-7
- 2018-11-7
- - 2018-10-25
- 2018-10-19
- 2018-10-19
- - 2018-10-19
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- 2018-10-19
- - (1) (2)
- (3) 2018-10-19
- (4) 2018-10-19
- 2018-10-10

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<http://www.smics.com/tc/site/news>
 http://www.smics.com/tc/site/comapny_statutoryDocuments

	()	()
	787,565	850,662
	(653,440)	(676,119)
	134,125	174,543
	(134,970)	(152,968)
	(49,913)	(50,535)
	(7,701)	(6,102)
()	17,529	29,234
	(175,055)	(180,371)
	(40,930)	(5,828)
()	43,473	17,843
	2,543	12,015
()	8,332	(4,424)
	10,875	7,591
()		
	(7,601)	(28,192)
	461	758
	(758)	159
()	2,977	(19,684)
() :		
	26,520	26,559
	(15,645)	(18,968)
	10,875	7,591
() :		
	18,609	(383)
	(15,632)	(19,301)
	2,977	(19,684)
	\$0.00*	\$0.00*
	\$0.00*	\$0.00*
	\$0.02	\$0.02
	\$0.02	\$0.02
	5,038,852,986	5,013,969,014
	5,058,243,650	5,040,170,729
(1)	(242,912)	(227,588)
(2)	264,153	262,879
(2)	33.5%	30.9%

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\$0.0045() \$0.0045()

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(1)

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()	()	()
(175,055)	(180,371)	(145,323)
720	1,166	776
(57,469)	(39,422)	(46,833)
8,789	-	-
(19,150)	(8,210)	(5,913)
(747)	(751)	(3,268)
<u>(242,912)</u>	<u>(227,588)</u>	<u>(200,561)</u>

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(2)

	()	()	()
()	10,875	7,591	(1,696)
	8,320	(8,212)	9,420
	253,290	259,076	251,741
()	(8,332)	4,424	(1,217)
	<u>264,153</u>	<u>262,879</u>	<u>258,248</u>
	1.4%	0.9%	-0.2%
	<u>33.5%</u>	<u>30.9%</u>	<u>32.8%</u>

()

	()	()
	6,777,970	6,835,004
	105,436	91,548
	122,854	144,444
	1,135,442	943,228
	15,687	17,932
	45,426	45,809
	55,472	43,645
	5,266	4,970
	-	8,468
	11,176	11,484
	<u>8,274,729</u>	<u>8,146,532</u>
	593,009	697,964
	28,161	40,255
	837,828	926,317
	41,685	47,945
	1,996,808	2,082,233
	2,583	4,834
	592,290	586,086
	<u>1,786,420</u>	<u>822,619</u>
	5,878,784	5,208,253
	<u>270,807</u>	<u>12,912</u>
	6,149,591	5,221,165
	14,424,320	

(1)

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(1)

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(2)

11,650,000

8.23

8.11

8.32

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(1 2 30)

18,941,000

(3)

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	()	()
:		
	10,875	7,591
	253,290	259,076
()	(21,381)	1,616
()	134,702	(51,796)
	377,486	216,487
:		
	(237,702)	(31,964)
	326,249	34,030
	(540,552)	(1,020,098)
	532,254	194,622
	(425,093)	(477,782)
	60,992	312,507
	-	(4,582)
	(14,425)	-
	(45,503)	-
	49,941	-
	(209,869)	(104,610)
	-	4,404
	4,156	7,405
	(499,552)	(1,086,068)
:		
	326,969	57,490
	(188,725)	(107,864)
()	(31)	77,407
()	(225)	300,000
	(5,650)	-
	2,923	1,771
	964,950	-
	(17)	(20,002)
	1,100,194	308,802
	227	(30,862)
	(14,554)	-
()		

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