

+86-21-2081-2804  
ir@smics.com

SMI 2019 2 14 981)( ) (

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- 
- 18.9% 17.0% 20.5%

:

- 16% 18%
- 20% 22%
- 
- 2 5 2 5 5
- 1 1 2 ( )

12% 8.3% 2019 " 2018 2018  
" 16%~18% "  
" 2019 "  
" " FinFET  
12nm FinFET14nm  
"

+86 400-620-8038  
+852 3018-6771  
+886 2-5572-3895  
+1 845-675-0437

[http://www.smics.com/site/company\\_activity](http://www.smics.com/site/company_activity) <https://edge.media-server.com/m6/p/pg6k2hsu>

12 SMIC

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SMI 981  
0.35 28  
300mm 300mm 300mm 200mm 200mm  
300mm 200mm

[www.smics.com](http://www.smics.com)

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( 1995 )

( ) 1995 " " " "

( )

20-F

( 6-K)

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( )

( )

	787,565	850,662	-7.4%	787,174	0.0%
	(653,440)	(676,119)	-3.4%	(638,678)	2.3%
	134,125	174,543	-23.2%	148,496	-9.7%
	(175,055)	(180,371)	-2.9%	(145,323)	20.5%
( )	(40,930)	(5,828)	602.3%	3,173	-
( )	43,473	17,843	143.6%	(6,086)	-
( )	2,543	12,015	-78.8%	(2,913)	-
( )	8,332	(4,424)	-	1,217	584.6%
( )	<b>10,875</b>	<b>7,591</b>	43.3%	<b>(1,696)</b>	-

- 60 8 5 70 7.4% 7 8 7
- 3 40 6 7 6 10 3.4% 6 5
- 1 3 4 10 1 7 4 50
- 17.0% 20.5%
- 5 10 1 8 40 2.9% 1 7  

$$\frac{\quad}{\quad} \quad ( \quad )$$
- 1 7 80 ( ) 4 3 50  

$$\frac{\quad}{\quad} \quad ( \quad )$$
- ( ) 8 30 4 40
- 8 20 7 60 2

	6.4%	7.5%	6.6%
	44.7%	46.3%	42.5%
	32.1%	32.5%	37.6%
	8.0%	7.5%	8.8%
	8.8%	6.2%	4.5%
	93.2%	94.4%	99.7%
	6.8%	5.6%	0.3%
(1)	31.7%	33.0%	38.1%
(2)	57.5%	57.9%	51.3%
(3)	10.8%	9.1%	10.6%
28	5.4%	7.1%	11.3%
40/45	20.3%	18.7%	23.6%
55/65	23.0%	21.0%	16.0%
90	1.7%	1.4%	1.8%
0.11/0.13	7.3%	8.7%	6.3%
0.15/0.18	38.7%	39.5%	37.8%
0.25/0.35	3.6%	3.6%	3.2%

(1)

(2)

(3)

\*

200mm		109,000	106,000
300mm		22,500	33,750
300mm		94,500	94,500
200mm		60,000	53,000
200mm		42,000	40,300
300mm		6,750	6,750
	300mm	74,250	74,250
	200mm	42,325	42,325
		451,325	450,875

\*

8

30

■ 3 25 8 45 8 75 8 200mm 45 1

<b>8</b>					
(1)	1,217,690	1,315,007	-7.4%	1,124,821	8.3%
	89.9%	94.7%	-	85.8%	-

(1)

	653,440	676,119	-3.4%	638,678	2.3%
	216,588	208,335	4.0%	210,385	2.9%
	436,152	466,887	-6.6%	427,262	2.1%
	700	897	-22.0%	1,031	-32.1%
	134,125	174,543	-23.2%	148,496	-9.7%
	17.0%	20.5%	-	18.9%	-

■ 40 6 7 6 10 3.4% 6 5 3

■ 4.0% 2 1 6 60 2 8 30

■ 6.6% 4 3 6 20 4 6 6 90

■ 1 3 4 10 1 7 4 50

■ 17.0% 20.5%

( )

	175,055	180,371	-2.9%	145,323	20.5%
	134,970	152,968	-11.8%	101,300	33.2%
	49,913	50,535	-1.2%	58,201	-14.2%
	7,701	6,102	26.2%	6,393	20.5%
	(17,529)	(29,234)	-40.0%	(20,571)	-14.8%

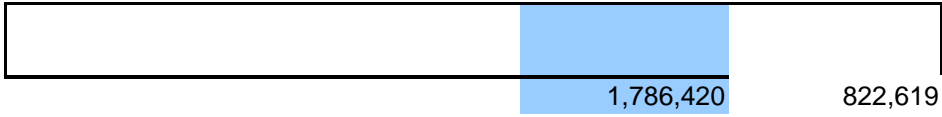
- 1 8 1 3 5  
1 2 80 1 8 5 10  
5 10 1 9 30

- 1) 2)  
3

	253,290	259,076	-2.2%	251,741	0.6%

	1,786,420	822,619
	592,290	586,086
	2,583	4,834
	41,685	47,945
	1,996,808	2,082,233
	837,828	926,317
	28,161	40,255
	593,009	697,964
	270,807	12,912
	6,149,591	5,221,165
	2,607	7,664
	15,806	18,797
	164,604	146,628
	244,708	227,816
	498,551	-
	218,247	217,554
	530,005	728,097
	44,130	57,845
	964,860	1,050,283
	32,263	32,188
	143,447	-
	2,859,228	2,486,872
(1)	0.6x	0.3x
(2)	1.9x	1.8x
(3)	2.2x	2.1x

(1)



- 2019-1-23
- 2019-1-11
- 2019-1-11
- 2018-12-20
- 2018-12-20
- - 2018-12-20
- - 2018-12-20
- 2018-12-20
- - (1)
- (2) SJ SEMICONDUCTOR CORPORATION
- (3) 2018-12-20 (4)
- 2018-12-11
- 2018-12-6
- 2018-11-29
- 2018-11-19
- 2018-11-8
- 2018-11-7
- 2018-11-7
- - 2018-10-25
- 2018-10-19
- 2018-10-19
- - 2018-10-19
- - 2018-10-19
- 2018-10-19
- - (1) (2)
- (3) 2018-10-19
- (4) 2018-10-19
- 2018-10-10

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<http://www.smics.com/tc/site/news>    
 [http://www.smics.com/tc/site/comapny\\_statutoryDocuments](http://www.smics.com/tc/site/comapny_statutoryDocuments)

	( )	( )
	787,565	850,662
	(653,440)	(676,119)
	134,125	174,543
	(134,970)	(152,968)
	(49,913)	(50,535)
	(7,701)	(6,102)
( )	17,529	29,234
	(175,055)	(180,371)
	(40,930)	(5,828)
( )	43,473	17,843
	2,543	12,015
( )	8,332	(4,424)
	<b>10,875</b>	<b>7,591</b>
( )		
	(7,601)	(28,192)
	461	758
	(758)	159
( )	<b>2,977</b>	<b>(19,684)</b>
( ) :		
	26,520	26,559
	(15,645)	(18,968)
	<b>10,875</b>	<b>7,591</b>
( ) :		
	18,609	(383)
	(15,632)	(19,301)
	<b>2,977</b>	<b>(19,684)</b>
	\$0.00*	\$0.00*
	\$0.00*	\$0.00*
	\$0.02	\$0.02
	\$0.02	\$0.02
	5,038,852,986	5,013,969,014
	5,058,243,650	5,040,170,729
(1)	(242,912)	(227,588)
(2)	264,153	262,879
(2)	33.5%	30.9%

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\$0.0045( ) \$0.0045( )

\$0.0049( ) \$0.0049( )

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(1)

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<u>( )</u>	<u>( )</u>	<u>( )</u>
(175,055)	(180,371)	(145,323)
720	1,166	776
(57,469)	(39,422)	(46,833)
8,789	-	-
(19,150)	(8,210)	(5,913)
<u>(747)</u>	<u>(751)</u>	<u>(3,268)</u>
<u>(242,912)</u>	<u>(227,588)</u>	<u>(200,561)</u>

( )

(2)

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	( )	( )	( )
( )	10,875	7,591	(1,696)
	8,320	(8,212)	9,420
	253,290	259,076	251,741
( )	(8,332)	4,424	(1,217)
	<u>264,153</u>	<u>262,879</u>	<u>258,248</u>
	1.4%	0.9%	-0.2%
	<u>33.5%</u>	<u>30.9%</u>	<u>32.8%</u>

( )

	( )	( )
	6,777,970	6,835,004
	105,436	91,548
	122,854	144,444
	1,135,442	943,228
	15,687	17,932
	45,426	45,809
	55,472	43,645
	5,266	4,970
	-	8,468
	11,176	11,484
	<u>8,274,729</u>	<u>8,146,532</u>
	593,009	697,964
	28,161	40,255
	837,828	926,317
	41,685	47,945
	1,996,808	2,082,233
	2,583	4,834
	592,290	586,086
	<u>1,786,420</u>	<u>822,619</u>
	5,878,784	5,208,253
	<u>270,807</u>	<u>12,912</u>
	6,149,591	5,221,165
	<b>14,424,320</b>	

(1)

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(1)

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(2)

11,650,000

8.23

8.11

8.32

9 6 10

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18,941,000

(3)

( )

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4 4 1

( )

	( )	( )
:		
	10,875	7,591
	253,290	259,076
( )	(21,381)	1,616
( )	134,702	(51,796)
	<b>377,486</b>	<b>216,487</b>
:		
	(237,702)	(31,964)
	326,249	34,030
	(540,552)	(1,020,098)
	532,254	194,622
	(425,093)	(477,782)
	60,992	312,507
	-	(4,582)
	(14,425)	-
	(45,503)	-
	49,941	-
	(209,869)	(104,610)
	-	4,404
	4,156	7,405
	<b>(499,552)</b>	<b>(1,086,068)</b>
:		
	326,969	57,490
	(188,725)	(107,864)
( )	(31)	77,407
( )	(225)	300,000
	(5,650)	-
	2,923	1,771
	964,950	-
	(17)	(20,002)
	<b>1,100,194</b>	<b>308,802</b>
	227	(30,862)
	(14,554)	-
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